# MONTESANO PHYSICAL THERAPY, INC. Patient Intake Information

PATIENT INFORMATION		EMAIL A	ADDRESS:_				
First Name:	Last Name:		Middle Initia	al:	Date:	/	/
Address:		City:		State	e:	Zip:	
Birth date: / /	Age:	☐ Male ☐ l	Female	S.S. #:	: -	_	-
Home Phone: ( ) -	Alternative Phor	ne (Cell, Pager):	( )	-	Spou	se:	
Chose Clinic Because/ Referred to Clin	nic By 🗌 Dr.:		Insurance l	Plan 🗌 F	amily [	Friend	[
☐ Former Patient ☐ Close to Work/I	Home Website	Yellow Pages	Street Sign	Othe	r:		
WORK INFORMATION							
Employer:			Work Phone	( )	-		Ext.
Occupation:	Employment	t Status	Time Part	t Time 🗌	Retired	☐ Not	Employed
CARE PROVIDER INFORMAT	ION						
Referring Dr:			Referring Dr	:. Phone: (	)	-	
Regular Dr./PCP			Regular Dr./	PCP Phon	e: (	)	-
INSURANCE INFORMATION	( PLEA	ASE GIVE YOUR	INSURANCE	E CARD TO	O THE R	ECEPT	IONIST)
Primary Insurance Name:							
Subscriber's Name (If different):				-	Birth date	e: ,	/ /
ID. #:	Group/Policy	y #					
Patient's Relationship to Subscriber:	Self Spouse	Child	Other:				
Name of Secondary Insurance:							
Subscriber's Name:					Birth date	e: ,	/ /
ID. #:	Group/Policy	y #					
Patient's Relationship to Subscriber:	Self Spouse	Child	Other:				
AUTO OR WORK INJURY CLA	AIM (PLEA	SE PROVIDE YO	OUR INSURA	NCE INFO	)RMATI(	ON FOR	R BACKUP)
Insurance Name:  Auto :		Labor & Indus	tries:				
Adjuster/Claim Manager:			Phone:				Ext.:
Address:		City		State:		Zip:	
Claim #:	Accident Date:	/ /	Ca	use:			
ATTORNEY INFORMATION							
Name:	Law Fire	m:		Phone: (	)	-	
Address		City	\$	State:		Zip:	
IN CASE OF EMERGENCY							
Name of Local Friend or Relative (Not	Living at Same Addr	ess):					
Relationship to Patient:	Home Phone: (	) -		ork Phone	, ,	-	
I authorize my insurance benefits be paid d any balance. I also authorize		PHYSICAL THERA release any inform					esponsible for

PAST MEDICAL HISTO	<u>ky fo</u> k	.IVI	Patient Name			
BLOOD PRESSURE	YES	NO	JOINT CONDITIONS	YES	NO	
Hypertension			Upper Extremity			
Low Blood Pressure			Dislocation			
Normal Blood Pressure			Lower Extremity Dislocation			
HEART DISEASE	YES	NO	OTHER CONDITIONS	YES	NO	
Heart Attack		$\sqcup$	Muscular Dystrophy		닏	
Atherosclerotic Disease	닏	$\vdash$	Rheumatoid Arthritis	닏	닏	
Myocardial Infarction	님	님	Multiple Sclerosis	님	님	
Rheumatic Heart Disease	H	H	Epilepsy	H	H	
Heart Murmur	Ш	Ш	Gout	H	H	
MUSCLE CONDITION	YES	NO	Fibromyalgia Diabetes	H	H	
Carpal Tunnel R/L	I ES		Hearing Loss	H	H	
Tennis Elbow R/L	H	H	Poor Eyesight	H	H	
Back/Neck Problems	H	H	Fainting	H	H	
Limited Limb Movement	H	H	Polio	H	H	
Limited Limb Wovement	Ш		Other:	Ш	Ш	
LUNGS	YES	NO	Other			
Asthma						
Emphysema	Ħ	Ħ	<del></del>			
Shortness of Breath	Ħ	Ħ				
	· · ·	<u> </u>				
EXERCISE WORK AG	TIVITY	CTD	ESS LEVEL	HABITS		
None Sitting		Low		Packs a Da	237	
☐ 1-2 x Week ☐ Standing		☐ Med	= =	Drinks a V		
3-4 x Week Light Lat	or	High		Cups a We		
5+ x Week Heavy La			L Conce/Soda	Cups a w		
J+ X WEEKIICAVy La	001					
What types of exercise do you perform	m? :					
What things cause stress in your life?						
Ç						
	a 🗔		70 11			
Are you taking any seizure medication	n?	YES NO	If yes list name:			
A 401-in a di ooti o 41-04 .	: -1-4 -CC4 -					
Are you taking any medications that i	mgnt arrect y	our lungs, near	rt, consciousness or general well-being while	e participating i	n therapy?	
☐YES ☐NO If yes list name:						
TES TO IT yes list hame.						
List all medications you a currently						
taking:						
taking.						
The House State of	(T 1 . 1' 1	-4>-				
List all surgeries in the past two years	(including d	ates):				
Are you	What					
pregnant? YES N	O week?:					
Have you had any injuries related to v	vork?	ES NO	If yes list body part and date.:			
	_				-	
Have you had any Auto Accidents	YES	□ NO I	f was list hady part and data:			
Have you had any Auto Accidents YES NO If yes list body part and date.:						
		_				
Have you had Physical Therapy or M	assage Thera	py before?	YES NO Where:			
·		·		·	·	

Date

Signature of Patient, Parent, Guardian, Personal Representative

Pain and S	Symp	tom Sta	itus R	<i>Report</i>							
Name					Date						
Using the symbols body outlines,					the						
Ache MMM M		Burning		Numbnes 0 0 0 0 0 0 0							
Pins and Nee		Stabbin ///// ////		Other x x x x x x x x		LEFT		RIG	HT	RIG	SHT LEFT
Chief Con	ıplaiı	nt and V	<sup>7</sup> isua	l Analog	Scale	2					
My Chief Cor	mplain	t is:									
Date First Syr	mptom	of Your I	Probler	n Occurred	on:						
2 <sup>nd</sup> Complain									_		
3 <sup>rd</sup> Complaint											
		Please o	circle o	on the scale	below	to indica	te your	CURR	ENT le	vel of pa	nin:
No Pain	0	1	2	3 4		6	7	8		10	Pain as bad as it gets
No Pain	0	Please 1	circle 2	on the scale	e below 5		ate your 7	r <u>LOWI</u> 8	E <u>ST</u> lev 9	z <b>el of pa</b> i 10	in:  Pain as bad as it gets
110 1 am	U			on the scale							
No Pain	0	1	2	3 4			7	8	9	10	Pain as bad as it gets
Additional Comm	ents:										
										· · · · · · · · · · · · · · · · · · ·	
What goals do you	u wish to	achieve in pl	hysical th	erapy?							

#### NOTICE OF PATIENT INFORMATION PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED OR DISCLOSED HOW YOU CAN GET ACCESS TO INFORMATION. PLEASE REVIEW IT CAREFULLY.

## MONTESANO PHYSICAL THERAPY, INC.'S LEGAL DUTY

MONTESANO PHYSICAL THERAPY, INC. is required by law to protect the privacy of your personal health information, provide this notice about our information practices and follow the information practices that are described herein.

#### USES AND DISCLOSURES OF HEALTH INFORMATION

MONTESANO PHYSICAL THERAPY, INC. uses your personal health information primarily for treatment; obtaining payment for treatment; conducting internal administrative activities and evaluating the quality of care that we provide. For example, we may use your personal health information to contact you to provide appointment reminders, or information about treatment alternatives or other health related benefits that could be of interest to you.

MONTESANO PHYSICAL THERAPY, INC. may also use or disclose your personal health information without prior authorization for emergencies, research studies, auditing purposes, and public heath/statistical purposes. We also provide information when required by law. In any other situation, our' policy is to obtain your written authorization before disclosing your personal health information. If you provide us with a written authorization to release your information for any reason, you may later revoke that authorization to stop future disclosures at any time.

MONTESANO PHYSICAL THERAPY, INC. may change its policy at any time. When changes are made, a new Notice of Information Practices will be posted in the waiting room and patient exam areas and will be provided to you on your next visit. You may also request an updated copy of our Notice of Information Practices at any time.

#### PATIENT'S INDIVIDUAL RIGHTS

You have the right to review or obtain a copy of your personal health information at any time. You have the right to request that we correct any inaccurate or incomplete information in your records. You also have the right to request a list of instances where we have disclosed your personal health information for reasons other than treatment, payment or other related administrative purposes. You may also request in writing that we not use or disclose your personal health information for treatment, payment and administrative purposes except when specifically authorized by you, when required by law or in emergency circumstances. MONTESANO PHYSICAL THERAPY, INC. will consider all such requests on a case-by-case basis, but the practice is not legally required to accept them.

#### **CONCERNS AND COMPLAINTS**

If you are concerned that we may have violated your privacy rights or if you disagree with any decisions we have made regarding access or disclosure of your personal health information, please contact our Privacy Officer at the address listed below. You may also send a written complaint to the US Department of Health and Human Services. For further information on our health information practices or if you have a complaint, please contact the following person:

MONTESANO PHYSICAL THERAPY, INC.

Attn: Privacy Officer 508 E. PIONEER AVE. MONTESANO, WA 98563

PHONE: (360) 249-4185

#### PATIENT INFORMATION CONSENT FORM

I have read and fully understand MONTESANO PHYSICAL THERAPY, INC.'s Notice of Information Practices. I understand that MONTESANO PHYSICAL THERAPY, INC. may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment. I understand that I have the right to restrict how my personal health information is used and disclosed for treatment, payment and administrative operations if I notify the practice. I also understand that MONTESANO PHYSICAL THERAPY, INC. will consider requests for restriction on a case-by-case basis, but does not have to agree to requests for restrictions.

	onal health information for purposes as noted in MONTESANO practices. I understand that I retain the right to revoke time.
Patient Name	
Signature	
Date	
fund raising, and/or solicitation of participation in rese	NC. to use my protected health information for targeted marketing, earch studies. I understand I have the right to copy or inspect any this authorization does not affect my consent to use my protected related to treatment and billing.
Patient Name	
Signature	

Date

## MONTESANO PHYSICAL THERAPY, INC. POLICIES

#### **TIMELINES**

We value your time and don't want to keep you waiting. Occasionally, we are delayed by an unexpected event with another patient but be assured that the quality of your time will not suffer. If you arrive late, your treatment will end at its scheduled time in order to not keep the next person waiting.

#### NO SHOWS

If a patient fails to show for 2 scheduled appointments or cancels an excessive number of times, physical therapy will be discontinued and their physician and case coordinator will be notified.

## **BILLING 1FORMATION**

Olympic Medical Billing, LLC. will be handling the insurance and patient billing for MONTESANO PHYSICAL THERAPY, Inc. They are located in McCleary with a mailing address of P.O. Box 559, McCleary, WA 98557.

You will receive a statement from them with a convenient envelope only after your insurance company has been billed and has responded. If your insurances pay your account in full, there will be no statement sent to you. Most insurance companies will notify you as to how they chose to pay your account. A 1% surcharge will be place upon all accounts over 60 days late.

Your insurance is a contract between you, your employer and the insurance company. We are not a party to that contract. Therefore, it is the patient's responsibility to determine what their insurance company will allow for physical therapy, obtain prior approval if necessary, and follow up with their insurance company on all unpaid visits.

In the event it becomes necessary for MONTESANO PHYSICAL THERAPY, Inc. to incur any costs of collection on the patient's account including but not limited to any legal action, cost of litigation expenses and MONTESANO PHYSICAL THERAPY, Inc., is deemed the prevailing party the patient shall be responsible for all such costs and reasonable attorneys fees in connection there with. It is agreed that the venue of any legal action brought under the terms of this agreement shall be in Grays Harbor County, Washington.

Sending you a statement only after the insurance has paid is to help conserve paper products and reduce the high costs of postage.

Co-payments are due at the time of each treatment.

Olympic Medical Billing will be happy to answer any questions and can be reached in McCleary at 360-470-1799 between 8:30 and 5:00 M-F.

# PATIENT CONSENT AND RELEASE

I understand that I am financially responsible for all charges for services rendered regardless of litigation, insurance reimbursement, or pending Labor and Industries claims. I understand the parent accompanying any minor for treatment will be responsible for payment. I authorize MONTESANO PHYSICAL THERAPY, Inc., Olympic Medical Billing, LLC. and its subsidiaries to release any necessary information requested by my insurance carrier and authorize payment directly to MONTESANO PHYSICAL THERAPY, Inc., Olympic Medical Billing, LLC. and its subsidiaries for any benefits available under my insurance plan. I hereby consent to treatment by Joe Arndt Jr. P.T. and Duncan Durr M.P.T.

I acknowledge that I have read and understand the billing and no show	information above.
Patient's Signature or Parent/Guardian's Signature	Date